Established in 1995, TFG Group is an Australian company delivering excellence in metal fabrication, mechanical installation, and maintenance services within the agricultural, brewing, commercial, dairy, food and beverage, industrial, pharmaceutical, resources, and water industries.

We asked Luke Savy from TFG Group to describe his experience using the simPRO to Power BI integration by SyncEzy.

Q: What were your processes before using the simPRO to Power BI / Quickbooks Time to simPRO integration?

A: Prior to the simPRO/PowerBI integration, we relied very heavily on spreadsheets to do our project reporting. This resulted in a lot of manual spreadsheet exports from simPRO and then back & forth emails between Finance and Operations to collate and consolidate the numbers for monthly reporting. This was extremely time consuming and often resulted in mistakes due to version control.

Q: What made you want to change?

A: I had used and built Power BI dashboards within other organisations, and could see clear value for TFG Group to streamline their operational data into a single platform for reporting without the need to rely so heavily on Excel.

Q: How did you find SyncEzy?

A: SyncEzy really helped TFG Group set PowerBI up and feel confident that we had mapped simPRO table data correctly. SyncEzy also assisted TFG (outside of their remit) to help us setup a standardised a daily refresh for the simPRO data.

Q: What have been the big wins whilst you have been using the integration?

A: We are not all the way there just yet (we should have a lot more business take up in the next 6 months). To date, our biggest wins are that we're not wasting time with duplicate data entry. Our reports are live (within 24 hours) and allow us to see summary data of all simPRO jobs by region and/or state.

Q: Lastly, if you were describing the integration and its value when chatting to a friend, how would you describe it?

A: Enter it once in simPRO, build useful dashboards in PowerBI that measure what really matters, and review those dashboards as often as you like! Less time data crunching, more time analysing.

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