Holt Construction - Procore SharePoint Two-way Integration

During a conversation with our Solutions Consultant Jaclyn Gilliland, Nick Holt from Holt Construction shared his views on how SyncEzy's Procore to SharePoint integration has helped their team to create a better user experience for both their clients and their team.

Let's delve into the conversation between them to learn about the significant benefits that Holt Construction has enjoyed since implementing SyncEzy's Procore to SharePoint integration.

Q:What were your processes before using the integration?
We had an on-premises file server with folders set up for each project, which the project management and accounting teams accessed through their desktops and laptops. We also used Procore and the Documents tool within the project, which field teams accessed on their phones and tablets to access information from the job site.

Q: What made you want to change?
We found that having an old-fashioned file server worked great for our back office and accounting, but it was a challenge to ensure that the operations team at the job site had access to the same information from any device. If a superintendent needed to access something in the project folder, they would have to go to a computer and use a remote desktop or a VPN to connect to the folder because the Documents tool in Procore did not have everything they needed. We were looking for a way to get the job site access to everything they might need right from their tablet or phone.

Q: How did you find SyncEzy?
We found SyncEzy through a Procore consultant, and after looking at a few options, it seemed like the right choice because of the two-way sync between SharePoint and Procore. Most other integrations seemed to focus on a one-way sync or using their own third-party tool to access the files. SyncEzy allowed us to use the tools and interfaces we were familiar with.

Q: What were the big wins while you have been using the integration?
We had three problems before using SyncEzy. Firstly, the team on the job site was not able to access important project files from the site and needed to log on to a computer or ask someone else to get the file and send it to them. Secondly, our project manager and assistant PMs needed to manage two different sets of documents: the folder on the file server and the Procore documents. Lastly, our office staff and accounting teams did not have the same level of usability in Procore's Documents tool as they were used to in Windows Explorer.

SyncEzy took care of those issues with the SharePoint sync with Procore. By syncing the SharePoint folder to desktops for the office team, they were able to use the Explorer interface to interact with the folder.

Lastly, if you were describing the integration and its value when chatting to a friend?
If you need a tool to ensure that your office, corporate, and field teams are all working on the same set of documents, SyncEzy's Procore to SharePoint integration is definitely a great way to set that up. The integration syncs SharePoint with Procore, enabling two-way communication and seamless access to all project documents from any device.

> **SYNCEZY TOOK CARE OF THOSE [PROBLEMS] WITH THE SHAREPOINT SYNC WITH PROCORE, AND THEN BY SYNCING THE SHAREPOINT FOLDER TO DESKTOPS FOR THE OFFICE TEAM, THEY WERE ABLE TO USE THE EXPLORER INTERFACE TO INTERACT WITH THE FOLDER.**