SYNC EZY

SIMPRO® ⇄ ZOHO

Use Simpro to do the heavy lifting and generate accurate quotes, and use Zoho CRM to track these through your Sales Pipeline.

Contacts

Customers / Accounts

Quotes / Deals

Jobs

Sites

Assets, Invoices, Suppliers (Addon)

ZOHO

Sync Customers and Contacts
Eliminate manual data entry and effortlessly sync customer data and contacts between Simpro and ZOHO to streamline your workflow.

Capture and Nurture Leads
Easily capture leads from your website and nurture them within Zoho until they are ready to make a purchase, simplifying your lead management process.

Sales Pipeline Visibility
Gain full visibility of your sales pipeline with advanced deals management and analytics, allowing you to make data-driven decisions and simplify sales tracking.

Automated Quote Follow-ups
Automate quote follow-ups with intelligent campaigns, increasing conversion rates and freeing up your time for other essential tasks.

Quote Management
Efficiently manage quotes within Simpro and Zoho, ensuring accuracy and simplifying your quoting process.

BOOK A DEMO **LEARN MORE**

www.syncezy.com